A concrete example of construct construction in natural language

Michael Yeomans

Imperial College London, United Kingdom

A R T I C L E   I N F O

Keywords:
Concreteness
Planning prompts
Advice
Goal pursuit
Open science

A B S T R A C T

Concreteness is central to theories of learning in psychology and organizational behavior. However, the literature provides many competing measures of concreteness in natural language. Indeed, researcher degrees of freedom are often large in text analysis. Here, we use concreteness as an example case for how language measures can be systematically evaluated across many studies. We compare many existing measures across datasets from several domains, including written advice, and plan-making (total N = 9,780). We find that many previous measures have surprisingly little measurement validity in our domains of interest. We also show that domain-specific machine learning models consistently outperform domain-general measures. Text analysis is increasingly common, and our work demonstrates how reproducibility and open data can improve measurement validity for high-dimensional data. We conclude with robust guidelines for measuring concreteness, along with a corresponding R package, doc2concrete, as an open-source toolkit for future research.

1. Introduction

1.1. Concreteness in organizations

Concreteness is a deeply rooted construct in our understanding of how people think. Concreteness is theorized to be a quality of a mental representation - as being specific and observable, rather than a broader schema or category (Brown, 1958; Burgoon, Henderson & Markman, 2013). In particular, concreteness is thought to vary across distance - things that are close (temporally, spatially, socially) are represented more concretely, while things that are further away are represented more abstractly (Trope & Liberman, 2003; 2010). Many models of learning are be defined as a process of synthesizing concrete sensory representations into abstract concepts and representations (Kolb, 1976; Paivio, 1991; Bengio, 2009). In language, concreteness is often defined as the degree to which the concept denoted by an utterance refers to a perceptible entity (Paivio, 1991). This implies that the concreteness of these representations is thought to be detectable from the natural language people generate to describe those representations (Sneijjs & Kuperman, 2015).

Researchers in organizational behavior has begun to incorporate concreteness as a framework to understand how people pursue many kinds of personal and organizational goals (Wiesenfeld, Reyt, Brockner & Trope, 2017). For example, the linguistic expression of concreteness has been studied in a diverse set of goal pursuit domains, including deception detection (Kleinberg et al., 2019; Calderon et al., 2019), clinical interventions (Querstret & Copley, 2013), personality assessment (Mairesse et al., 2007), word of mouth (Schellekens, Verlegh & Smidts, 2010), web search (Humphreys, Isaac & Wang, 2020), leadership communication (Carton & Lucas, 2018), entrepreneurial pitches (Joshi et al., 2020) and social media (Sneijjs & Kuperman, 2015; Bhatia & Walasek, 2016).

In this paper, we focus on two organizational domains in which natural language can support goal pursuit - either for someone else ("giving advice") or the speaker herself ("making plans"). This builds off prior work that has theorized an important role for concreteness in both domains. Specifically, research has suggested that advice is often too abstract, and that advisors can be more successful when they provide concrete, specific details to recipients (Ilgan, Fisher & Taylor, 1979; Baron, 1988; Hinds, Patterson & Pfeffer, 2001; Goodman, Wood & Hendricks, 2004; Kraft & Rogers, 2015; Reyt, Weisenfeld & Trope, 2016). Likewise, a similar literature has been building to suggest that plan-making is most successful when it is concrete and specific (Gollwitzer & Sheeran, 2006; Milkman et al., 2011; Rogers et al., 2015). This theoretical grounding in both domains suggests that one way to improve these kinds of organizational communication is to encourage advisors and plan-makers alike to be more concrete. Building a better measure of concreteness could aid in the development and evaluation of interventions based along these lines. More practically, these two conversational goals are pervasive, and consequential. These domains...
naturally produce lots of text data, across a diverse set of field contexts within each domain.

1.2. Concreteness in natural language.

This rich conceptual framework for linguistic concreteness has naturally spurred an interest in measurement tools. And the previous literature has generated a substantial set of candidate measures, that all lay claim to essentially the same task - algorithmically generating a single concreteness “score” for a piece of text (Paivio, Yuille & Madigan, 1968; Pennebaker & King, 1999; Hart, 2001; Larrimore et al., 2011; Brysbaert, Warriner & Kuperman, 2014; Paetzold & Specia, 2016; Seih, Beier & Pennebaker, 2017; Pan et al., 2018; Johnson-Grey et al., 2019). From one perspective, a researcher might be grateful for this diversity of potential tools at their disposal.

However, we argue that the multiplicity of plausible measures creates more problems than it solves. First, it increases the number of researcher degrees of freedom, which is a threat to credible inference (Simmons, Nelson & Simonsohn, 2011; Gelman & Loken, 2014). In a canonical example, Simmons et al. (2011) demonstrate via simulation that when researchers can choose from among two correlated dependent measures, their false positive rate approximately doubles. Second, even if a researcher wanted to restrict their analytical flexibility by preregistering only one of these measures, the literature does not provide reliable guidance for which of these models accurately capture linguistic concreteness, and under what circumstances.

These issues are well-exemplified in two recent studies that failed to find a long-hypothesized correlation between deception and concreteness (Kleinberg et al., 2019; Calderon et al., 2019). Previous papers have suggested a deep conceptual link between the concreteness of a description and its veracity (Johnson, 1988; Masip et al., 2005). Accordingly, both papers test several measures, across large samples from different contexts, and conclude that linguistic concreteness is not systematically correlated with deception. But they do not examine whether the linguistic concreteness measures they use are valid measures of concreteness.

1.3. Measurement in natural language.

These problems are not unique to concreteness. While measurement validity is a classic psychometric concern (Cronbach & Meehl, 1955; John & Benet-Martinez, 2000; Flake, Pek & Hehman, 2017; Fried & Flake, 2018), it is a particularly vexing when a latent construct is measured from open-ended data, like text. This is because text is extremely high-dimensional - even after data have been collected, they can be quantified in an essentially infinite number of ways. And, like the ancient Greek paradox of the heap of sand, the distinctions between measures can be made arbitrarily small: if a single word is removed from a dictionary, is the new dictionary the same measure as the original, a new measure of the same construct, or a new construct entirely?

Prior research has suggested family-wise correction techniques as a remedy for multiple hypothesis testing. For example, researchers could compare the correlation of a measure to its construct, relative to a set of other comparable measures and constructs (Campbell & Fiske, 1959). Researchers could also alter their threshold for statistical significance based on the number of other measures under consideration (Holm, 1979; Hochberg, 1988). Alternatively, researchers could report the results of analyses using every possible specification of a measure (Steegen et al., 2016).

Family-wise adjustments are impractical when the number of potential measures approaches infinity. Take, for example, the Linguistic Inquiry Word Count, the most common text analysis software in psychology (Tausczik & Pennebaker, 2010). This software produces ~ 90 separate language metrics for each document. Furthermore, users are encouraged to combine different scales for their application, and to reverse-score items where needed. Even limiting ourselves only to three-item combinations, the consideration set is (90*2)*(89*2)*(88*2) - over 5.6 million. A Bonferroni correction would imply a threshold for significance of less than 10^{-8} - the required sample sizes would make credible text analysis all but impossible.

1.4. Overview of current research.

In this paper, we describe a set of protocols for systematically constructing and evaluating measures in natural language. We use linguistic concreteness as an example, that highlights concerns common to all kinds of text analysis. This is important because the natural language processing (“NLP”) toolkit is improving rapidly (Grimmer & Stewart, 2013; Hirschberg & Manning, 2015; Jurafsky & Martin, 2019), and these tools are becoming more popular in organizational research (Kabanoff, 1997; Pollack, 2012; Short, McKenny & Reid, 2018).

In Section 2, we review the existing literature, which offers many competing measures of this single construct. Next, we evaluate measurement validity by conducting empirical tests of these models in two domains of substantive interest. In Section 3, we compare these algorithms across datasets from a variety of experiments that involved writing tasks, like giving advice (9 studies, 4,608 participants). In Section 4, we then conduct similar analyses with manipulated and annotated concreteness labels from a field experiment testing planning prompts in online education (7 classes, 5,172 students). In Section 5, we use basic machine learning tools to directly estimate new domain-specific models of concreteness. Overall, our results suggest that many existing models of linguistic concreteness have little or no measurement validity in these domains, although machine learning can produce valid in-domain language measures.

In Section 6, we discuss how our systematic review shows that principles of open science - data and methods pooled from different researchers, and transparent, reproducible code - are important when performing a cumulative contribution to the literature. In that spirit, we provide a new R package doc2concrete that contains reproducible, and contextually valid models of concreteness in natural language, as an open-source tool for future research. Our investigation highlights the need for improved standards of measurement validity in organizational research, especially in the case of text analysis, and suggest meta-science as one productive way forward.

2. Linguistic measures of concreteness

2.1. Human vs. Algorithmic text analysis

Traditionally, constructs from language data are measured using human annotations. Consider, for example, a researcher who has a sample of natural language texts, and has a hypothesis about how the concreteness of these texts varies with respect to some other variable (e.g. by gender, or by role). They would train a group of annotators - perhaps research assistants, or crowdsourced online workers. Each annotator would read some texts, and independently assess their concreteness using one or a set of scales, or some other predefined rubric (Semin & Fiedler, 1988; Vallacher & Wegner, 1989). The inter-rater reliability of the annotations would be assessed based on the correlation of their ratings on the same texts (Shrout & Fleiss, 1979). The independent annotations would be averaged together to form a final score for each document, and then those scores are entered into a regression.

Although we do not focus on human annotations here, we acknowledge that they have clear benefits, compared to algorithmic measures. The primary advantage human annotators have is measurement validity - whether the generated score is correlated with the construct it claims to be measuring (Cronbach & Meehl, 1955; John & Benet-Martinez, 2000; Flake, Pek & Hehman, 2017; Fried & Flake, 2018). Humans excel at reading comprehension, spelling and grammar correction, and can adjust their interpretations to the domain. Although natural language processing has made substantial advances, many
complexities of language are still glazed over. For example, none of the previous measures reviewed here take into account word order. These technological limits impose a hard ceiling on the validity of algorithmic models for complex constructs.

Algorithmic measures have their own advantages. However, these advantages require reproducibility - that is, an analysis must easily be reproduced on the same data by an outside researcher (Peng, 2011; Bolien et al., 2015; Bergh et al., 2017). Reproducibility is a foundational principle of open science, but we argue it is especially important for natural language measures, for three reasons. First, if an algorithm is reproducible, it is often perfectly reliable. An algorithm can give the same score to the same text every time, whereas the same text can receive different scores when given to different humans (or the same human at different times). Second, if an algorithm is reproducible, then it is transparent. An open-source algorithm can reveal exactly how a measure is calculated, whereas humans usually give holistic scores that leave room for misinterpretation. Finally, if an algorithm is reproducible, then it is scalable. If an algorithm is written well, the marginal cost of applying an algorithm to new texts is almost zero, whereas employing annotators at scale can be costly.

2.2. A review of algorithmic models of concreteness

Previous research has primarily measured the concreteness of a document in one of two ways. Word-level measures have assigned individual scores to a long list of common words, using human judges. Categorical measures create groupings of common word types, and the total counts for each group are scored. We review three word-level dictionaries, and six categorical measures - two of which are based on the Linguistic Category Model (Semin & Fiedler, 1988); three of which are derived from the Linguistic Inquiry Word Count (Tausczik & Pennebaker, 2010); and the last of which is included in the DICTION software package (Hart, 2001). For reference, we list all of these measures in Table 1, along with qualitative summaries of our results below.

2.2.1. Word-level concreteness

Word-level measures use a long table of words that have been annotated for concreteness, one at a time, out of context (Paivio, Yulie & Madigan, 1968; Brysbaert, Warriner & Kuperman, 2014). This has some clear advantages - the results are easy to reproduce, and capture some general intuitions (e.g. “whenever” and “it” are more abstract than “friday” and “you”). However, homonyms (words with two meanings, such as “bank”, or “like”) are muddled. More importantly, this approach cannot capture any aspects of concreteness that are compositional, or contextual, or subjective.

One of these dictionaries (Brysbaert, Warriner & Kuperman, 2014) has already been successfully applied out-of-domain to recover concreteness-adjacent constructs (temporal/social/geographic distance) in large-scale social media data (Snelljla & Kuperman, 2015; Bhatia & Walasek, 2016). Pragmatically, it covers most words in common usage (~40,000 entries, rated by 5+ Mechanical Turk workers). But we will also benchmark against the older and sparsely documented MRC Psycholinguistic database (annotated by trained researchers), which has ~9,000 entries (Coltheart, 1981). We also test a more recent dictionary, that was created with a word embedding technique to extrapolate the original MRC list to 85,000 words (Paezold & Specia, 2016). An example for each of these dictionaries is demonstrated in Table 2.

In previous work, these dictionaries were defined for single words, and the measures were validated by correlating the scores of individual words to previous word-level scores. However, for most applied research, these individual word scores must be combined and weighted into a document-level summary score. Previous research has primarily generated this score using unweighted averages of all the words in a document (Snelljla & Kuperman, 2015; Bhatia & Walasek, 2016), which we adopt as a baseline. Although their preprocessing is not entirely clear, we chose to include stop words (“you”, “where”, “how”, “not”) and numbers (“one”, “ten”), which are sometimes discarded in NLP workflows, but which we thought would be particularly relevant in our domains of interest. In both domains, stop words included in ngrams provided clues to sentence structure, which has been particularly useful in similar settings with social text (e.g. Huang et al., 2017). Furthermore, in plan-making, many texts included specific numbers (e.g. setting targets for weekly workloads). However, our main results are all robust to including or excluding these kinds of words.

2.2.2. Linguistic category model

The Linguistic Category Model (henceforth “LCM”; Semin & Fiedler, 1988) is the categorical measure most commonly associated with concreteness. The LCM identifies language categories based on parts of speech - nouns, adjectives, state verbs, interpretive action verbs, and descriptive action verbs. Each category frequency is multiplied by a score to determine the documents’ concreteness. On its face, there are obvious elements of concreteness that the LCM cannot capture - for example, the word “concrete” is both a noun and an adjective; while the word “abstract” can be a noun, an adjective or a verb. However, it was initially developed from controlled lab experiments that focused on texts from descriptions of people, which constrained the ways in which words could be used in-context.

Originally, the LCM was developed to be annotated by hand, which

Table 1
Qualitative Summary of Results from Linguistic Concreteness Measures.

<table>
<thead>
<tr>
<th>Name of Measure</th>
<th>Measurement Validity</th>
<th>Reproducibility</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Descriptions</td>
<td>Advice</td>
</tr>
<tr>
<td>Brysbaert</td>
<td>Low</td>
<td>Low</td>
</tr>
<tr>
<td>Original MRC</td>
<td>Medium</td>
<td>Low</td>
</tr>
<tr>
<td>Low</td>
<td>Low</td>
<td></td>
</tr>
<tr>
<td>Immediacy</td>
<td>Medium</td>
<td>Zero</td>
</tr>
<tr>
<td>Larrimore-LIWC</td>
<td>Zero</td>
<td>Very Low</td>
</tr>
<tr>
<td>Pan-LIWC</td>
<td>Zero</td>
<td>Zero</td>
</tr>
<tr>
<td>Part-of-Speech LCM</td>
<td>Medium</td>
<td>Zero</td>
</tr>
<tr>
<td>Syntax LCM</td>
<td>Low</td>
<td>Zero</td>
</tr>
<tr>
<td>DICTION</td>
<td>Very Low</td>
<td>Very Low</td>
</tr>
<tr>
<td>N-Grams NLP Model</td>
<td>Low</td>
<td>Medium</td>
</tr>
</tbody>
</table>

Table 2
Example of word-level concreteness scores.

<table>
<thead>
<tr>
<th>word</th>
<th>mTurk Ratings</th>
<th>Original MRC</th>
<th>Bootstrapped MRC</th>
</tr>
</thead>
<tbody>
<tr>
<td>This</td>
<td>2.14</td>
<td>240</td>
<td>212.36</td>
</tr>
<tr>
<td>example</td>
<td>3.03</td>
<td>335.25</td>
<td></td>
</tr>
<tr>
<td>sentence</td>
<td>3.57</td>
<td>–</td>
<td>397.16</td>
</tr>
<tr>
<td>has</td>
<td>2.18</td>
<td>267</td>
<td>272.31</td>
</tr>
<tr>
<td>both</td>
<td>2.97</td>
<td>322</td>
<td>256.11</td>
</tr>
<tr>
<td>concrete</td>
<td>4.59</td>
<td>562</td>
<td>506.81</td>
</tr>
<tr>
<td>and</td>
<td>1.52</td>
<td>220</td>
<td>277.14</td>
</tr>
<tr>
<td>abstract</td>
<td>1.45</td>
<td>–</td>
<td>373.73</td>
</tr>
<tr>
<td>words</td>
<td>3.56</td>
<td>–</td>
<td>389.48</td>
</tr>
</tbody>
</table>
limited these analyses to smaller sample sizes (including measurement validation). However, algorithmic grammar parsing has been improving substantially, for a variety of NLP tasks (Manning et al., 2014; Honnibal & Johnson, 2015). Furthermore, the verb categories can be parsed using word lists from the Harvard General Inquirer (Dunphy, Stone & Smith, 1965). One recent paper proposed that a document’s part-of-speech tags can be tallied according to the original LCM formula (Seih, Beier & Pennebaker, 2017). They validated this approximation by showing how this measure is affected by a distance manipulation (third-person vs. first-person perspective) using a dataset of 130 reflective writing samples from college students.

Seih and colleagues (2017) recommend a pre-trained scoring rule, which we follow: Direct Action Verbs = 1; Interpretive Action Verbs = 2; State Verbs = 3; Adjectives = 4; Nouns = 5. While all LCM papers follow a somewhat similar rule, the scores themselves vary from paper to paper. Nouns are a recent addition (Semin et al., 2002); sometimes the verb subtypes are collapsed (Reyt, Wiesenfeld & Trope, 2016), or expanded (de Poot & Semin, 1995; Reyt & Wiesenfeld, 2015); and adjectives have also been divided into subcategories (Buus et al., 2010). However, the five categories usually fall in the same order across implementations.

Another recent model, the “Syntax LCM”, implements the spirit of the LCM using a different approach (Johnson-Grey et al., 2019). First, they annotated a small set of documents - sentence-length descriptions of daily student life - using the original LCM procedure (i.e. by hand). Then they trained a machine learning model to predict the annotations using a broader set of 24 syntactic features, again relying on algorithmic grammar parsing to process the documents. In the original, their measure was validated on a sample of 500 sentences from descriptions of daily college student life, that included a manipulation of the distance of the audience (close vs. far).

2.2.3. LIWC categories

We test several categorical models developed from the Linguistic Inquiry Word Count (“LIWC”), proprietary software that uses word lists to define content-focused categories (e.g. food, family, work, anger; Tausczik & Pennebaker, 2010). The LIWC is the most commonly-used category-based text analysis tool in psychology, and follows a similar approach to many kinds of constructs. Previous work typically combines sets of these lists to approximate a construct in natural language. Although this approach is common, we focus on three examples that have already been applied to measure concrete language collected from field settings.

One measure, “verbal immediacy”, combines five categories - first person singular; present focus; discrepancies; (reversed)long words; and (reversed) articles (Pennebaker & King, 1999). This was developed from prior conceptual work on clinical responses to traumatic responses or person singular; present focus; discrepancies; (reversed)long words; and (reversed) articles (Pennebaker & King, 1999). The LIWC is the most commonly-used category-based text analysis tool in psychology, and follows a similar approach to many kinds of constructs. Previous work typically combines sets of these lists to approximate a construct in natural language. Although this approach is common, we focus on three examples that have already been applied to measure concrete language collected from field settings.

One measure, “verbal immediacy”, combines five categories - first person singular; present focus; discrepancies; (reversed)long words; and (reversed) articles (Pennebaker & King, 1999). This was developed from prior conceptual work on clinical responses to traumatic responses or person singular; present focus; discrepancies; (reversed)long words; and (reversed) articles (Pennebaker & King, 1999). The LIWC is the most commonly-used category-based text analysis tool in psychology, and follows a similar approach to many kinds of constructs. Previous work typically combines sets of these lists to approximate a construct in natural language. Although this approach is common, we focus on three examples that have already been applied to measure concrete language collected from field settings.

Another set of three features - articles; prepositions; quantifiers - was originally applied as an “abstractness index” in a dataset of peer-to-peer lending decisions (Larrimore et al., 2011). It has been applied in other domains (Markowitz & Hancock, 2016; Toma & Hancock, 2012; Parhankangas & Renko, 2017). To our knowledge, no published work has validated it against an annotated measure (or manipulation) of concreteness.

The final LIWC scale we consider was developed to estimate “concreteness” in CEO earnings calls (Pan et al., 2018), a set of six features - verbs; numbers; past focus; (reversed) adjectives; (reversed) quantifiers; and (reversed) future focus. This was created ad-hoc for the paper in question, although others have used their formulation directly (Jacobsen & Stea, 2019). In the original, the authors validated this measure on a non-randomly selected sample of 60 texts, and then applied it to a larger sample.

2.2.4. Diction

DICTION is a proprietary content analysis tool that counts the rate at which words from a set of dictionaries are used in a document. It was originally developed in political science (Hart, 2001), although more recently, management scholars have argued for the value of DICTION (Short & Palmer, 2008). Like the LIWC, DICTION encourages users to mix and match from among their forty content categories - for our purposes, though, we use a single dictionary, labelled ‘concreteness’. We find some evidence that organizational scholars have used the concreteness dictionary - for example, among entrepreneurial pitches (Allison, McKenny & Short, 2013), or in public statements from professional organizations (Rogers, Dillard & Yuthas, 2005). However, the original documentation does not describe how the categories were validated.

3. Study 1: Concreteness in advice

One of the most important mechanisms for social learning is giving advice. People routinely seek and benefit from other people’s opinions when making their own choices (Goldsmith & Fitch, 1997; Bonaccio & Dalal, 2006; Berger, 2014). Likewise, people often seek advice on their performance, including feedback on past performance (Ashford & Cummings, 1983). However, the net effects of feedback are less clear (Kluger & DeNisi, 1996), and the effect of feedback depends on the content of that feedback. Advice is often theorized to be more effective when it includes specific, actionable suggestions that can be followed, rather than abstract evaluations (Ilgen, Fisher & Taylor, 1979; Baron, 1988; Hinds, Patterson & Pfeffer, 2001; Goodman, Wood & Hendrickx, 2004; Kraft & Rogers, 2015; Reyt, Wiesenfeld & Trope, 2016). However, this literature has almost exclusively relied on manipulated specificity, or else human-annotated specificity, to determine the concreteness of a piece of advice.

To study concreteness in this domain, we collected a group of data-sets from other researchers. Our primary objective in this search was to collect text where the goal was to give advice or feedback. Furthermore, we wanted to sample from advice in a variety of contexts, to see whether concreteness has structural or stylistic similarities across many kinds of advice, or else if it is a simple property of the particular content of a domain. For breadth, we also include some datasets from more traditional language tasks in the lab, where the writer is simply prompted to describe a stimulus.

Every observation in each dataset consists of a single text document, and a valid measure of concreteness that we can use as a “concreteness index” to benchmark the language models. The sample of studies is not intended to be representative - instead they were gathered from published or working papers from a range of other authors via informal

<table>
<thead>
<tr>
<th>Table 3 Summary of Datasets in Study 1.</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Dataset Name</strong></td>
</tr>
<tr>
<td>------------------</td>
</tr>
<tr>
<td>Workplace</td>
</tr>
<tr>
<td>Feedback</td>
</tr>
<tr>
<td>Teacher Feedback</td>
</tr>
<tr>
<td>Personal Feedback</td>
</tr>
<tr>
<td>Letter Advice</td>
</tr>
<tr>
<td>Life Goals</td>
</tr>
<tr>
<td>Task Tips</td>
</tr>
<tr>
<td>Why Vs How</td>
</tr>
<tr>
<td>Self-Distancing</td>
</tr>
</tbody>
</table>


conversations (see Table 3). Most of the indices were produced by human annotations, in which people were trained to evaluate how “specific” or “actionable” a document was, using a likert scale (others involved randomized assignment, which we used as the index, where possible). This training always involved a set of example texts that had been given gold standard labels by the experimenters themselves, so that the annotators could receive feedback on their initial ratings. Due to the diverse progeny of these datasets, the protocols of each study differ slightly within the theoretical umbrella of concreteness. Arguably, this methodological variation supports the goals of this investigation, because we are trying to evaluate the generalizability of concreteness models across contexts and research teams.

3.1. Study 1 datasets
3.1.1. Workplace feedback
Employees at a food processing company were included in an annual developmental review process (Blunden, Green & Gino, 2018). Each person was asked to write feedback for 5–10 of their peers, which would then be shared with that person. The feedback was annotated for specificity one at a time by Two research assistants were then trained to evaluate how “specific” the content of the advice was, on a 1–7 scale. The average of those two ratings (ICC = 0.82) was used as the concreteness index for each document.

3.1.2. Personal feedback
Participants on mTurk were asked to think of a person in their life to whom they could give feedback on a recent task (personal or professional). Then, they were asked to write what feedback they would provide (Blunden, Green & Gino, 2018). The written feedback was shown to 5–6 annotators (also mTurk workers) who evaluated how “specific” the content of the feedback was using a 1–7 scale. We used the average of these raters as the concreteness index (ICC = 0.86).

3.1.3. Teacher feedback
Middle school students were enrolled in an education intervention designed to facilitate communication with the parents of their students (Kraft & Rogers, 2015). Up to four times over a single summer school term, teachers wrote single-sentence feedback to their students’ parents, which was then embedded in a form letter and sent out in some conditions. Each student was assigned to receive either Improvement or Positive feedback all summer, and afterwards a research assistant blind to condition confirmed that the Improvement feedback was more “actionable” than the Positive feedback (89% vs. 8%). Here, we used the condition labels as the concreteness index. We also collapse all four pieces of feedback for each student-class pair (some students took multiple classes) and drop students who did not receive all four pieces of feedback, in line with the original intervention.

3.1.4. Task tips
Participants were recruited to an on-campus behavioral lab to participate in a study on task performance (Levari, Wilson & Gilbert, 2020). They first played a skill game (e.g. boggle, darts) and then wrote advice about how to do well to the next participant. Each piece of advice was hand-coded by a pair of RAs (r = 0.69–0.73) for several features - here, the only relevant feature they were asked was how “actionable” the written advice was, which we used as the concreteness index.

3.1.5. Letter advice
Participants on mTurk were given a cover letter for a job application with errors in it, and were told to provide their input - either “advice” or “feedback” - to the writer (Yoon, Blunden, Kristal & Whillans, 2020). These written responses were then shown to six annotators (also mTurk workers) who used a three-item likert scale to evaluate several dimensions, including the “actionability” and “specificity” of the written content. The average ratings of these two scales were highly correlated (r = 0.92) so we standardized them into a single concreteness index.

3.1.6. Life goals
Participants on mTurk were told to give general advice on how to live a happy life to someone either younger or older than they were (Zhang & North, 2018). Each document was then shown to 7–10 raters (also mTurk workers) who annotated several dimensions of a set of texts. The most relevant for our purposes were “abstract” and “specific” - the averages of these two ratings were quite negatively correlated (r = −0.63) so we standardize and average them for the concreteness index.

3.1.7. Why vs how
Participants from mTurk were told to describe the beginning, middle and end of their work day (Yoon, Whillans & O’Brien, 2020). Participants wrote in three separate text boxes, that we combined into a single document for each person. Here, the concreteness index is randomly assigned: half of participants were told to explain “how” they did things that day, while the other half were told to explain “why” they did things that day. This task is commonly used as a mindset induction in construal level research, used over a variety of domains and measures (e.g. Freitas, Gollwitzer & Trope, 2004; Fujita et al., 2006), though the language produced is not often analyzed as a manipulation check.

3.1.8. Self-Distancing
Participants from mTurk were told to describe their reactions to a series of emotionally negative cue words (Nook, Schleider & Somerville, 2017). The concreteness index was randomly assigned and blocked within-subjects, with two blocks of 20 words each. In one condition, participants were told to imagine the cue word at a distance - either in another place, at another time, or to another person - and in the other condition they imagined it close (along the assigned dimension). We combine all the descriptions within each of the two conditions (i.e. two documents per person).

3.1.9. Emotion words
Participants from mTurk were presented with 20 emotion words, one at a time, and told to write a definition of the word (Nook et al., 2019). We combine all twenty texts to producing one document per person. Each person’s set of descriptions was annotated by two research assistants. They answered three scale items asking about the abstractness/generality of the definition (correlation across raters = 0.89, and Cronbach’s alpha across scales = 0.93). The concreteness index was created as a standardized average of all of these ratings.

3.2. Study 1 results
Our primary research question was to know how well these models of linguistic concreteness correlate with the “concreteness index” within each dataset, and with one another. To create a consistent comparison across methods, we always model each concreteness index as a linear outcome, transformed to have a mean of zero and variance of one. Likewise, all the predictions from the linguistic measures received a similar transformation, calculated separately for each dataset. For clarity throughout, all measures are oriented so that higher numbers indicate more concreteness, which means some models (e.g. the LCM) are reversed from their original orientation.

3.2.1. Correlation between models
One possibility is that these models all correlate with one another, in which case they would not need to be differentiated. In Fig. 1, we show the correlation between the different off-the-shelf models within each dataset. The dictionaries hold together quite well, with average pairwise correlations ranging from 0.663 to 0.738. The two LCM measures are always positively correlated, but not strongly so, with an average correlation of 0.352. The figure also shows a surprising number of negative
correlations. These results present an initial quandary - sometimes, linguistic measures of the same construct have either a zero or a negative correlation with each other.

### 3.2.2. Word count baseline

The most consistent measure of concreteness in Study 1 was the total number of words in the document. The raw correlations were significantly positive in six of the nine datasets, and all of the advice datasets (pooled $r = 0.536$, 95% CI = [0.511, 0.560]) ranging from Life Goals ($r = 0.233$, 95% CI = [0.123, 0.337]) to Workplace Feedback ($r = 0.763$, 95% CI = [0.740, 0.785]). However, word count was not a significant predictor of concreteness in the description tasks ($r = 0.009$, 95% CI = [-0.045, 0.063]). While advice may be abstract due to a lack of specific detail, this result has limited prescriptive value - that is, people may not know what to say.

We wanted to control for word count, to more clearly identify concreteness in the content of what someone is saying. As word count is zero-bounded and right-skewed, a logarithmic transformation of word count produces a more normal distribution. While both measures were significantly correlated with concreteness, the overall model fit is much higher with the log-transformed word count ($R^2 = 0.060$) than the linear term ($R^2 = 0.002$). This result holds when we include dataset fixed effects, as well (linear: $R^2 = 0.007$; log-transformed $R^2 = 0.260$). We confirm all our results below are substantively similar without this control, as well.

### 3.2.3. Correlation with concreteness

We first estimated the concreteness of a text’s content, controlling for log-transformed word count, using a hierarchical linear model (Bates et al., 2007). This model predicted concreteness, using a random intercept at the dataset level, and a random slope for an effect of log-transformed word count that varies across datasets. The residual of this model was then treated as our index of concreteness content in each document (all of our results are substantively similar if we use the unadjusted concreteness scores as our measure).

In Fig. 2, we plot the correlation between concrete content and each of the language measures, separately for each study. The results suggest that some of these measures do capture meaningful concreteness in the content of what someone writes. However, the most prominent finding is the sheer variability across measures and datasets. Some measures correlate with concreteness positively, others negatively, and others not at all, and these relationships change from context to context.

We wanted to control for word count, to move more clearly identify concreteness in the content of what someone is saying. As word count is zero-bounded and right-skewed, a logarithmic transformation of word count produces a more normal distribution. While both measures were significantly correlated with concreteness, the overall model fit is much higher with the log-transformed word count ($R^2 = 0.060$) than the linear term ($R^2 = 0.002$). This result holds when we include dataset fixed effects, as well (linear: $R^2 = 0.007$; log-transformed $R^2 = 0.260$). We confirm all our results below are substantively similar without this control, as well.

### 3.2.3. Correlation with concreteness

We first estimated the concreteness of a text’s content, controlling for log-transformed word count, using a hierarchical linear model (Bates et al., 2007). This model predicted concreteness, using a random intercept at the dataset level, and a random slope for an effect of log-transformed word count that varies across datasets. The residual of this model was then treated as our index of concreteness content in each document (all of our results are substantively similar if we use the unadjusted concreteness scores as our measure).

In Fig. 2, we plot the correlation between concrete content and each of the language measures, separately for each study. The results suggest that some of these measures do capture meaningful concreteness in the content of what someone writes. However, the most prominent finding is the sheer variability across measures and datasets. Some measures correlate with concreteness positively, others negatively, and others not at all, and these relationships change from context to context.

There are some consistent results. All of the word-level measures were able to detect concreteness above chance in most of the advice datasets. However, performance on the pooled advice data seemed to be higher for the mTurk dictionary ($r = 0.155$, 95% CI = [0.122, 0.188]; $t(3287) = 9.0, p < .001$) than either of the MRC-based dictionaries (Bootstrap: $r = 0.117$, 95% CI = [0.083, 0.150]; $t(3287) = 6.7, p < .001$;  }
One concern we had during our review of the Linguistic Category Model was that scoring rules varied. Rather than iterating through every possible scoring rule, we estimated a score for every category separately, within each dataset. We summarize these results graphically in Appendix A. The description tasks mostly validate the linguistic category model, as the correlations roughly line up in ascending order. However, the advice datasets stand in stark contrast. It is hard to identify any previous LCM scoring rule (for example, removing the noun category) that is consistent with these results. We conduct a similar exercise in Appendix B with the features from the LIWC categorical models. Consistent with the top-line results, the category-by-category analyses do not reveal any consistent pattern, with the exception of the immediacy categories in the description datasets.

3.3. Study 1 discussion

Concreteness is broadly ingrained across many psychological models of social learning, and several approaches to measuring concreteness in language have been proposed. We compared all of these measures in datasets from a wide range of contexts. And we did find that some results generalized well. First, word count typically predicted concreteness in open-ended language, sometimes quite strongly. Additionally, the content also reliably contained indicators of the speaker’s concreteness. The word-level methods were somewhat reliable across domains, though the effect sizes were typically small (and the effect sizes were smaller still for DICTION).
We also found results that were consistent across datasets, but not across domains. While some of the categorical measures (Immediacy, Part of Speech LCM) were able to detect concreteness across description datasets, they mostly failed to detect concrete advice. Domain specificity is common, even in the most basic linguistic phenomena (e.g. Mehl, Robbins & Holleran, 2012; Hamilton et al., 2016). For example, while positive and negative words signal felt emotions in descriptions (like product reviews; Pang & Lee, 2008), they fail to reveal felt emotions in everyday speech (Beasley & Mason, 2015; Sun et al., 2019; Kross et al., 2019; Jaïdka et al., 2020).

Description tasks typically constrain the topic (e.g. “what did you think about this product?”), which reduces the distribution of words and goals. This increases internal validity and experimental control, which makes it a natural fit for lab experiments. However this can come at the cost of external validity in open-ended natural language. The Linguistic Category Model was initially proposed for measuring trait descriptions (Semin & Fiedler, 1988). Perhaps that is why, in these data, the LCM performs best on the Teacher Feedback dataset, in which teachers wrote feedback to parents about their children, rather than to the students themselves.

4. Study 2: Plan-making in online education

In Study 2 we extend our results to a new goal pursuit domain - plan-making. A long literature has found positive effects of generating plans as a means to follow through on one’s current intentions for future behavior. And the mechanisms may not be so different from advice - plan-making can be thought of advice for one’s ‘future self’. Early research on planning has primarily been drawn from lab experiments (Gollwitzer & Sheeran, 2006), although the effects have been extended more recently into field experiments (Rogers et al., 2015).

The bulk of the evidence on planning interventions has primarily focused on the pursuit of one-time actions like voting, or a doctor’s visit (Nickerson & Rogers, 2010; Milkman et al., 2011). Often, in these cases, it is recommended that a plan is more likely to be executed when it includes concrete, specific details to follow. However, many intentions require complex and long-term goals, that cannot be summarized in a single plan, and where concreteness may not even be ideal (Townsend & Liu, 2012; Beshears et al., 2020). For these complex goals, the concreteness of a plan might vary along many dimensions. That is, a plan’s concreteness could potentially be driven by the specificity of one (or both) of the actions in the plan, and the temporal scope on which those actions occur. Here, we make this subtle distinction an empirical question, by collecting two different measures of concreteness in the same plan-making dataset.

Here, we use data collected during an intervention conducted in every online course released by HarvardX, MITx and StanfordX from September 2016 - December 2017 (from Kizilcec et al., 2020). Each of those courses had a pre-course survey that included a block for randomly-assigned interventions, of which one was an open-ended planning prompt (see Appendix C for exact stimuli). We then compare the linguistic measures of concreteness of the written plans against two concreteness indices - random assignment to short- or long-term plans, and human ratings of specificity.

4.1. Study 2 methods

We delegate most of our analysis choices to the pre-registered analysis plan generated from the original research (Kizilcec et al., 2020), including exclusion criteria, and model specifications. However, the original research (which focused on intent to treat analyses) did not include any accommodation for cleaning text. For this research, we created an algorithmic filter to remove people whose true plan-making would not be captured by our NLP (e.g. if they wrote in another language, or if they provided an insincere response like pasting copied text or typing nonsense). We also asked our annotators to filter cases where the response was clearly insincere. Observations were filtered at similar rates across conditions (X^2 (1) = 0.2, p = .674), and all non-filtered text was analyzed raw, with no corrections (e.g. for spelling).

4.1.1. Annotated concreteness

We trained two research assistants to annotate the specificity of the plans - i.e. if a plan could be executed without more detail, and its execution could be objectively verified (see Appendix D for exact instructions). After practicing together on three small pilot classes, they then produced independent ratings for a selection of seven larger classes (N = 5,172 students after exclusions) that covered a range of common subjects (e.g. computer science; law; biology; literature). Each annotator provided two ratings: whether a plan could be concrete for the writer herself, and whether it could be concrete for another student. We average all four ratings to produce an annotated concreteness index.

4.1.2. Manipulated concreteness

The experiment also included two types of planning prompts, randomly-assigned, which provides a second potential concreteness index. Students were asked to make a plan for either the first week of the course (“short plans”), or for the entire course (“long plans”). Similar kinds of temporal distance manipulations have often been used in construal level research (Soderberg, Callahan, Kochersberger, Amit, & Ledgerwood, 2015; Trope & Liberman, 2003). So we also tested whether the concreteness models were able to detect the difference between short plans or long plans. For ease of comparison, we report results from the seven classes where the data was also annotated - however, we confirm the results are robust across the larger sample of 151 classes from the original study.

4.2. Study 2 results

The preregistration in the original research included course fixed effects and clustering standard errors at the course level, as well as a set of control covariates from the - expected hours/week, intention to pass, previous MOOCs completed, date of enrollment - that were collected before the planning prompts. This is the model we report in the text below. For robustness we also systematically varied some details of the model specifications, as shown in the Fig. 3, and find similar results.

4.2.1. Word counts

Following Study 1, we also included log-transformed word counts in some of the regression specifications, for robustness. The average specificity ratings were positively correlated with the log-transformed word count (β = 0.575, SE = 0.039, z(5158) = 15, p = .001). However, long-term plans had higher word counts, on average, than short-term plans (β = -0.116, SE = 0.34, z(5158) = 3.4, p = .001).

4.2.2. Plan distance

In Fig. 3 we show estimates for the effect of the manipulation of plan distance on linguistic concreteness. Several concreteness measures detected more concreteness in the short plans condition. In particular, the dictionary methods performed well - while the mTurk dictionary detected more concreteness in the short plans condition. In particular, the dictionary methods performed well - while the mTurk dictionary detected more concreteness in the short plans condition. However, none of the concreteness models showed a positive significant relationship with plan distance (all p greater than 0.12).

4.2.3. Specificity ratings

The two human raters were closely correlated with one another (r = 0.642, 95% CI = [0.626, 0.658]). Interestingly, we also observed no effect of the assigned plan distance on annotated specificity (β = -0.009, SE = 0.035, z(5158) = 0.3, p = .796). Fig. 3 also shows the relationship between the linguistic measures of concreteness and the specificity
ratings. The dictionaries were once again consistent, and the mTurk dictionary was directionally the closest to annotated specificity ratings ($\beta = 0.151$, SE = 0.009, z(5158) = 16, $p < .001$), while the others were close behind (Bootstrapped MRC: $\beta = 0.136$, SE = 0.011, z(5158) = 13, $p < .001$; Original MRC: $\beta = 0.039$, SE = 0.011, z(5158) = 3.7, $p < .001$). Three of the categorical measures also found a weaker correlation with specificity (Pan-LIWC: $\beta = 0.091$, SE = 0.016, z(5158) = 5.8, $p < .001$; Larrimore-LIWC: $\beta = 0.053$, SE = 0.012, z(5158) = 4.5, $p < .001$; Syntax LCM: $\beta = 0.055$, SE = 0.027, z(5158) = 2.0, $p = .044$). However, the other measures were either indistinguishable zero (DICTION), or significant in the opposite direction (Immediacy and Part-of-Speech LCM).

4.3. Study 2 discussion

Like Study 1, the word-level concreteness measures were more reliable indicators of both kinds of linguistic concreteness, while the categorical measures found much smaller effects, or no effect at all. These results also showed that concreteness itself is multifaceted, even within the same dataset. A manipulation of concreteness (via temporal distancing) had no effect on our annotated measure of concreteness (via specificity). One possible interpretation of Study 1 is that while the linguistic expression of concreteness is domain-specific, it still reflect a domain-general cognitive architecture (Paivio, 1991; Trope & Liberman, 2003, 2010). The results of Study 2 suggest something deeper - that the underlying construct of concreteness may be multifaceted, or domain-specific (Fiedler, et al., 2003; Troche, Crutch & Reilly, 2017; Borghi et al., 2017; Pollock, 2018). Regardless, both potential mechanisms suggests that the generalizability of a language measure developed on a single domain should not be taken for granted.


The results above suggest that there may be substantial domain-level differences in concreteness. Our open science approach allows for an empirical test of the domain specificity of concreteness. That is, we systematically estimated four new scoring rules, for one domain at a time - advice concreteness, description concreteness, plan distance, and plan specificity (the two plan domains use the same text, albeit with different outcomes). We then tested each scoring rule in each of the four domains, to estimate how well concreteness models can be transferred across domains.

5.1. Methods

Broadly, there are three basic steps to creating a new scoring rule using supervised machine learning. First, a set of features needs to be extracted from the text. Then, a model needs to be estimated, using a machine learning algorithm. Finally, the accuracy of the model needs to be evaluated on new data. We used the same general procedure to execute these same steps in each of the four domains.

5.1.1. Feature selection

We created a large list of features, using a relatively simple bag-of-grams approach (Grimmer & Stewart, 2013; Hirschberg & Manning, 2015; Jurański & Martin, 2019). That is, we tallied all 1-, 2-, and 3-word sequences, including stop words, that occur in more than 0.5% of documents, using the quanteda R package (Benoit et al., 2018). Along with those ngram counts, we included the summary scores from the Brysbaert and Paetzold dictionaries, as two additional features.
5.1.2. Model estimation

We used a relatively simple estimation algorithm, the LASSO, to build machine learning models (Friedman, Hastie & Tibshirani, 2010). Every model we built predicted a document’s concreteness score by using the extracted set of feature counts. The algorithm was tuned using an inner cross-validation loop, to determine the most accurate mix of coefficients for those feature counts (with the expectation that most features will likely have a coefficient of zero).

5.1.3. Model evaluation

After each model was trained and tuned, we then evaluated the out-of-sample accuracy of the models. This was relatively simple when we tested the accuracy of a model across domains. Each model was trained using all of the data in the training domain, and its accuracy was evaluated using all of the data in the testing domain. However, it was more complicated to evaluate the out-of-sample accuracy of a model within a domain. To do this, we used a procedure, “nested cross-validation”, that adds a second cross-validation loop (Varma & Simon, 2006). Each domain contained several contexts (datasets in Study 1, or courses in Study 2), so we generate predictions for each context one at a time, using all of the other contexts from that domain as a training set. Although the full set of predictions were created from several slightly different versions of the model, they could be combined to estimate the overall out-of-sample (but in-domain) accuracy of the model.

5.2. Results

5.2.1. In-domain accuracy

In Table 4, we compare the performance of the different models, using correlation with the concreteness index in each domain. Each of these models was somewhat successful in its own domain, affirming concreteness as a stable linguistic construct. These in-domain tests also reliably outperform the cross-domain tests. This suggests the potential for any domain-general concreteness measure is limited. For example, while plan distance seems to be stable across classes, it does not have any validity for measuring concreteness in the other domains.

It is also interesting to compare these in-domain results with the domain-general measures reviewed above. In three of the four domains, the machine learning model was clearly more accurate. This was true for the advice data (ML: $r = 0.228$, 95% CI = [0.195, 0.260]; Brysbaert: $r = 0.155$, 95% CI = [0.122, 0.188]; for assigned plan distance (ML: $r = 0.228$, 95% CI = [0.195, 0.260]; Brysbaert: $r = 0.047$, 95% CI = [0.020, 0.075]) and for annotated plan specificity (ML: $r = 0.733$, 95% CI = [0.720, 0.745]; Brysbaert: $r = 0.438$, 95% CI = [0.416, 0.460]). This was not true for the descriptions (ML: $r = 0.092$, 95% CI = [0.038, 0.145]; Immediacy: $r = 0.363$, 95% CI = [0.315, 0.409]), although this may be because that model had the least available training data (only 1319 observations from 3 contexts). Additionally, all of these results underestimate the power of in-context machine learning because they were trained on data that was in-domain but out-of-context.

5.2.2. Training set size simulations

Although hand-labeled data are usually more accurate than domain-general measures, researchers may fairly be concerned that annotation does not come cheaply. However, our results suggest even models trained on hand-labeled data can reliably outperform domain-general measures.

This suggests that one cost-effective approach is to collect annotations for a portion of a dataset, and then train a model to apply predicted annotations in the unlabeled data.

In Appendix E, we benchmark the effect of training set size on accuracy using the advice data from Study 1 and the annotator data from Study 2. Specifically, we conducted a simulation in which we train many supervised models, just like the ones above, however we systematically train each model using only a randomly sampled subset of our full data. Broadly, our results suggest that the gains from additional training data for our simple models tend to taper off after approximately 500 labels. This is a rough guide for researchers considering an annotation exercise themselves, although surely the results will vary based on the domain, population, task, and model. This exercise also provide some perspective for the estimated validity of the models we reviewed in Section 2. Some models (e.g. Pan-LIWC, or Part-of-Speech LCM) were initially validated on samples that were likely too small to evaluate validity.

5.3. Discussion

These results suggest an upper limit on the domain-general validity of any language model. We suspect that constructs may be especially domain-specific in goal pursuit domains, where the meaning depends on external factors, and the recipient herself. For example, while some datasets in Study 1 focused on generic advice (e.g. Task Tips) or a single recipient (e.g. Letter Advice), many advice contexts involve personalized advice, which naturally changes the advisors’ approach (Eggleston et al., 2015; Yeomans, 2019). Likewise, the machine learning model could only estimate a generic model of concrete plans, because it did not take into account any individuating course characteristics (length, subject, structure, student pool). And plans for other kinds of long-term goal pursuits may require yet another new measure.

Domain specificity is not controversial in principle - situational and contextual moderators are a foundational concern in social psychology (Ross & Nisbett, 2011). However, this distinction is often glossed over when researchers borrow a language measure from another domain. An implicit assumption of off-the-shelf language measures - including all of those reviewed in Section 2 - is that they are domain-general. They apply the same scoring rules to all text, regardless of the speakers or their goals. This means they cannot capture domain-specific features by definition.

6. General discussion

Our work provides a unique and systematic review of concreteness in natural language. Our most consistent result was that a machine learning model trained on within-domain data, even with unsophisticated language processing to extract features, consistently produced more reliable estimates of concreteness than any domain-general model available. Our work suggests above all that concreteness is domain-specific, and multifaceted. This underscores the value of supervised machine learning as an empirical benchmark for theory-driven measures in observational data.

| Table 4 | Correlation with concreteness content (and 95% CI) for supervised machine learning models. Each cell represents an estimate of out-of-sample accuracy for a model trained on one dataset, and tested on another. On the diagonal cells where the training and test datasets are the same, we cross-validated by holding out different studies/courses one at a time. |
|---------|--------------------------------------------------|------------------|------------------|------------------|------------------|
| Training Dataset | Test Dataset | Advice | Descriptions | Distance | Specificity |
| Study 1 | Study 1 | 0.228 | -0.113 | 0.094 | 0.258 |
| Advice | [0.195, [0.166, [0.024, [0.232, [0.26] | -0.059 | 0.031 | 0.283 |
| Study 1 | Descriptions | 0.119 | 0.092 | 0.083 | 0.217 |
| | | [0.085, [0.145 | [0.015, [0.394, [0.152 | 0.039 | 0.439 |
| Study 2 | Distance | 0.022 | -0.012 | 0.339 | 0.026 |
| | | [-0.012, [0.066, [0.042 | [0.315, [0.001, [0.056 | 0.253 |
| Study 2 | Specificity | 0.191 | -0.032 | 0.038 | 0.733 [0.72, 0.745 |
| | | [0.158, [0.086, [0.022 | [0.011, [0.745, [0.224 | 0.065 |

Our cross-domain approach provides useful context for some widely-used off-the-shelf measures. Our results provide tentative support for the word-level methods as a weak-but-robust measure of concreteness across domains (Brysbaert, Warriner & Kuperman, 2014; Paetzold & Specia, 2016). However, our tests of the other off-the-shelf measures were less promising. There were some domain-specific successes - for example, immediacy and the LCM measures performed well in the description tasks. Apart from those isolated cases, however, we failed to find any robust relationship with concreteness among the other LIWC constructs, or the DICTION scale.

Based on our results, we suggest three potential approaches to concreteness detection in new data. Ideally, researchers should annotate new data in their context of interest. However, this may be impractical, so we also propose alternatives that can be done without any new annotations. If researchers are interested in a domain where there is good training data, they should use an existing domain-specific measure. Absent a good domain-specific measure, researchers should use a word-level measure.

We implement these alternative approaches in an open source R package, doc2concrete. This package includes two pre-trained measures, which are intended to apply only to concreteness in the domains of advice or plan-making, respectively. Specifically, the package includes the best-performing supervised models - the LASSO model with bag-of-grams and dictionary features - to calculate concreteness in a new set of texts. For domains where good training data is not yet available, our results suggest that the largest word-level measures provide a good starting point (Brysbaert, Warriner & Kuperman, 2014; Paetzold & Specia, 2016). The package includes implementations for both of these measures, with the Brysbaert as a default.

6.2. Natural language in open science

Our work follows the spirit of recent systematic reviews showing that linguistic measures of psychological constructs provide varying results in observational data (Carey et al., 2015; Sun et al., 2019; Kross et al., 2019; Benoit, Munger & Spirling, 2018; Tackman et al., 2019; Jaidka et al., 2020). The multitude of plausible language measures for any single construct presents a challenging question for applied researchers. Upon what criteria should a researcher select language measure to test their research question? Here, we discuss two criteria in detail - measurement validity and reproducibility. Although the validity of algorithmic measures may only approximate human annotations, this may still be worthwhile for algorithms that are reproducible.

6.2.1. Measurement validity

Our results suggest that measurement validity cannot be taken for granted in language measures. Our review finds that many existing measures do not have validity in our results - and the papers in which they were initially proposed were probably underpowered to demonstrate validity. This is a general problem in all kinds of applied research (Cronbach & Meehl, 1955; John & Benet-Martinez, 2000; Flake, Pek & Hehman, 2017; Fried & Flake, 2018), and is rightly a focus of the open science movement. This is especially important when there are many researcher degrees of freedom even after the data are collected - if hypothesis testing is not constrained by external criteria, then it is likely that a disproportionate number of results will be false positives.

In particular, our field can benefit from increased use of common machine learning techniques, such as regularization, cross-validation, and transfer learning (Yarkoni & Westfall, 2017; Mullainathan & Spiess, 2017; Eichstaedt et al., 2020). Practically, this means researchers can focus on defining the empirical criteria by which a measure should be judged a success, and allow algorithms to fine-tune the scoring rule. When paired with proper validation techniques, this means the high dimensionality of the data is actually a benefit. That is, the algorithm can consider many different scoring rules during validation, and provide empirical estimates for the out-of-sample validity of the best available scoring rule.

Our results also suggest an additional concern with measurement validity in language: generalizability. We found that even the best domain-general measures could not approximate the accuracy of a simple in-domain measure. Text data is constantly generated during interactions in all kinds of domains, and while in principle any reproducible algorithm could produce a score for any piece of text, in practice that score may not mean the same thing in one domain as it does in another. Although these boundary conditions are not controversial in principle, initial authors may not be eager to state them explicitly (Simons, Shoda, & Lindsay, 2017). Furthermore, authors may be reluctant to report negative results (Rosenthal, 1979), and we suspect this dynamic is exacerbated in natural language, for two reasons. First, because a negative result may be hard to interpret without also collecting valid human annotations - is it a failure of the theory, or the measure? Second, because when the researcher degrees of freedom are high, authors are likely to find other positive results that may be more captivating. While the traditional selective reporting problem suggests a resource-intensive process of discarding entire datasets, text analysis allows researchers to still make use of the dataset by discarding the language measure instead.

One solution we encourage is for the research community to embrace more systematic reviews like this one, that combine datasets from many domains. That way, positive and negative results can be reported in contrast with one another, so that results can be more cumulative and boundary conditions can be clearer. But that is only possible if authors embrace the emerging norms of open science - such as sharing their data with one another, and producing transparent, reproducible analysis code.

6.2.2. Reproducibility

Reproducibility is often defined as the ease with which an analysis can easily be recreated on the same data by an outside researcher (Peng, 2011; Bollen et al., 2015). Reproducibility is especially important for language measures, because that ensures they can then be reliably scaled up across many datasets, including those that are too large or too confidential to be assigned to human annotators. Furthermore, text analysis often involves a broad set of preprocessing decisions (Denny & Spirling, 2018). For example: how to correct spelling and grammar; whether stop words should be included, or for that matter numbers, or proper names; and how that affects phrase construction. These small decisions can create room for error, or flexibility in implementation. Ideally, a language measure will be transparent about all of these decisions, and provide an exact implementation, as we have done with the doc2concrete package.

The algorithmic measures we review here provided a range of reproducibility. The Syntax LCM was the most reproducible - all of the analysis code is open source on OSF, and available in R (although not as an official CRAN package). The word-level measures were also quite reproducible. Tables of their word scores are all posted publicly, and the model calculations for generating document-level scores are reported in main text of their original papers. However, some preprocessing decisions are not made explicit, and there was no official code base. The part-of-speech LCM has larger gaps in its reproducibility - while each paper reports their category-level scoring rule, it is not always clear how words were assigned to categories, among other decisions. The LIWC and DICTION measures are perhaps the least reproducible of the set. This is primarily because their software is closed-sourced and paywalled. Researchers who pay their license fee are able to exactly match the analyses of the original, ensuring algorithmic reliability. However, those analyses are kept opaque - both the preprocessing pipeline, and the words included in each category. This limits their scalability in practice - they cannot be integrated with open source text analysis tools, isolating users from a larger research community, and impeding use of these tools in platforms, interventions, etc. Finally, a
high price may lead researchers to assume - incorrectly, in the case of concreteness - that proprietary measures are higher-quality than free open source tools (Rao & Monroe, 1989).

6.2.3. Other considerations

While the focus here is on validity and reproducibility, we acknowledge there are many other qualities of a language measure that applied researchers should consider. For example, interpretability - the ability to generate a meaningful explanation of why a score is given (Doshi-Velez & Kim, 2017; Rudin, 2019). Algorithms can be interpretable by revealing their exact scoring rubric, although many of the more complex models in NLP rely on opaque black box algorithms. Likewise, language models can encode discriminatory biases from their training data and unwittingly encourage unfair treatment of marginalized and underrepresented groups (Caliskan, Bryson & Narayanan, 2017; Kleinberg et al., 2018). It is also worth noting that human judgment can itself be uninterpretable, and unfair.

6.3. Conclusions

The use of text as data has become increasingly common in the social sciences (Grimmer & Stewart, 2013; Hirschberg & Manning, 2015; Jurafsky & Martin, 2019). The rapid rise of recorded language data, and the corresponding progress of text analysis tools, have both made it easier to study more (and larger) kinds of social interactions efficiently. Furthermore, humans are constantly using natural language to interact one another, which means that research will usually be more ecologically valid when it observes linguistic behavior directly, rather than by proxy (e.g. self-report, observer impressions, lay theoretical vignettes). The scalability and ecological validity of language data suggests that it will take an even more prominent place in the future of organizational research (Kabannoff, 1997; Pollach, 2012; Short, McKenny & Reid, 2018).

However, this tremendous research opportunity also comes with unique challenges. Language technologies have dramatically increased what we can measure, but these must be adopted in parallel with the tools that help us know what we should measure. Conversation is far too complex to expect independent researchers to make all of these modeling choices correctly. Our field will flourish if researchers prioritize reproducible measures, and embrace domain specificity as the rule, rather than the exception, when measuring constructs in high-dimensional language like language. And the conventions of open science make it much easier to combine strengths of many tools, datasets, and frameworks, within a community of inquiry, and have that conversation together.

7. Disclosure

The authors declare no conflicts of interest. For each study, we report how we determined our sample size, all data exclusions, and all measures. All data and analysis code from each study are available as Online Supplemental Material, stored on OSF at https://osf.io/dyzn6/

Acknowledgements

This work would not be possible without the help of Ting Zhang, Hayley Blunden, Ariella Kristal, Jaewon Yoon, Erik Nook, Todd Rogers, Matthew Kraft, and David Levari, who all graciously shared their data for Study 1 and provided feedback during the writing: Katelyn Boland and Kim Sun, who served as annotators for Study 2; as well as Batia Wiesenfeld, Jean-Nicolas Rey, Klaus Fiedler, Bennett Kleinberg, Jessica Flake, Cheryl Waksler, David Markowitz, Bryor Snejella and Kenneth Benoit, who provided helpful comments on earlier versions of the manuscript.

Appendix A. Supplementary data

Supplementary data to this article can be found online at https://doi.org/10.1016/j.obhdp.2020.10.008.

References

Burgo, E. M., Henderson, M. D., & Markman, A. B. (2013). There are many ways to see conversation. Organizational behavior and human decision processes, 121(1), 520.


